



August 21, 2020

(Translation)

For Immediate Release

Name of Company: KAGOME CO., LTD.  
Representative: Satoshi Yamaguchi,  
Representative Director & President  
Securities Code: 2811 (First Section,  
Tokyo and Nagoya Stock Exchanges)  
Contact: Takeshi Saeki,  
Executive Officer & General Manager,  
Finance & Accounting Department  
TEL. +81-3-5623-8503

### Notice of Details of Disposition of Treasury Stock by Way of Third-Party Allotment

KAGOME CO., LTD. (the “Company”) decided at a meeting of the Board of Directors held January 24, 2020 to confer discussion on “Disposition of Treasury Stock by Way of Third-Party Allotment to Support the Kagome Mirai Yasai Foundation” to the General Meeting of Shareholders in order to support the social contribution activities of the Kagome Mirai Yasai Foundation (the “Foundation”) in a continuous and consistent manner. Subsequently, the Company received approval on this matter at the 76th Annual General Meeting of Shareholders held on March 27, 2020. In addition, the establishment date of the Foundation will be changed as per the “Notice of Change of Establishment Date of Kagome Mirai Yasai Foundation and Date for Disposition of Treasury Stock by Way of Third-Party Allotment” issued on June 26, 2020.

Regarding this matter, a resolution was passed on details of the subscription matters at today’s meeting of the Board of Directors. Details are as follows.

#### 1. Disposition of treasury stock

Number of shares to be disposed of	940,000 shares of common stock (percentage against the total number of issued shares: 0.996%)
Price of disposition	1 yen per share
Amount to be procured	940,000 yen
Method of offering or disposition	Disposition by way of third-party allotment
Subscriber	The Master Trust Bank of Japan, Ltd.
Date of disposition	October 1, 2020 (planned)
Other	Regarding this disposition of treasury stock, approval was received at the 76th Annual General Meeting of Shareholders held on March 27, 2020 to entrust the decision on subscription matters to the Company’s Board of Directors pursuant to the provisions of Article 199 and Article 200 of the Companies Act.

## 2. Outline of disposition

Type of trust	Money in trust other than specific individually managed money trust (third-party benefit trust)
Purpose of trust	To put into effect social contribution activities by delivering dividends on the shares of the common stock of the settlor, as issuer, to the beneficiary as trust proceeds.
Settlor	KAGOME CO., LTD.
Trustee	Mitsubishi UFJ Trust and Banking Corporation (Co-trustee: The Master Trust Bank of Japan, Ltd.)
Beneficiary	Kagome Mirai Yasai Foundation
Date of trust agreement	October 1, 2020 (planned)
Term of trust	October 1, 2020 to March 15, 2025 (planned)